



**PROOF OF CLAIM**

**IN THE MATTER OF THE LIQUIDATION OF  
THE NEW YORK AGENCY OF BEOGRADSKA BANKA A.D., BEOGRAD**

**IN THE MATTER OF THE LIQUIDATION OF  
THE NEW YORK AGENCY OF JUGOBANKA A.D., BEOGRAD**

Pursuant to Section 620 of the New York State Banking Law, the undersigned (the "Claimant") does hereby present a claim (the "Claim") arising out of a transaction with one of the New York Agencies (each an "Agency") of Jugobanka A.D., Beograd ("Jugobanka") or Beogradska Banka A.D., Beograd ("Beogradska Banka") (each a "Parent Bank"), as follows:

(1) Claim asserted against New York Agency of:

- Beogradska Banka
- Jugobanka

(2) Name, mailing address, telephone number and email address of Claimant. The Claimant may also provide his or her cellular telephone number or additional contact information. (Name of Claimant should be exactly the same as on documentation of the Claim. If not, explain.) You must advise the claims administrator of any changes to your contact information.

(3) Name, mailing address, telephone number and email address of person to contact for further information. A cellular telephone number or additional contact information may also be provided.

(4) Amount of Claim. (Separately identify the individual components comprising the Claim, such as principal, interest, late charges, or employee wages.)

(5) Description of the Claim. (Identify the transaction with the Agency out of which the Claim arose. Attach all original documentation of the Claim, such as a letter of credit, the most recent account statement for a credit balance, or a bill for services rendered. If originals are not available, all copies of supporting documentation must be accompanied by a completed and notarized Declaration of Non-Original Documents in the form attached.)

(6) Security Interest. Has the debt that is the subject matter of your Claim at any time since May 1993 been secured by collateral of any kind?

Yes

No

If YES is checked, state the portion of the debt that is the subject matter of the Claim that is secured, describe the nature of the security, and, if the security interest is based on a writing, attach a copy of the writing.

(7) If the debt that is the subject matter of the Claim is secured, describe how the Claimant's security interest was perfected and attach any evidence of perfection. Also describe whether the security has been satisfied in whole or in part and how, and attach any evidence of satisfaction.

(8) Does the Claimant assert a priority status with respect to the Claim as against other creditors of the Agency?

Yes

No

If YES is checked, explain in detail, including the legal and factual basis for the priority claim and attach any supporting documents.

(9) At any time since May 1993, has the Claimant owed a debt to the Agency or to any other office of the Parent Bank, or has the Agency or any other office or branch of the Parent Bank asserted that a debt is owed?

Yes

No

If YES is checked, explain in detail (including the amount, the circumstances in which the debt was created, the location of the office or branch of the Parent Bank, whether the debt has been satisfied (and if so, how and when it was satisfied)), and attach supporting documentation.

(10) At any time since May 1993, has the debt that is the subject matter of the Claim been subject to any other possible setoff or counterclaim against the Claimant by the Agency or any other office of the Parent Bank?

Yes

No

If YES is checked, explain in detail, include the amount of the setoff, and attach supporting documentation.

(11) Has any court judgment been entered on the debt that is the subject matter of the Claim, or is any case pending with respect to the debt that is the subject matter of the Claim?

Yes

No

If YES is checked, explain and attach a certified copy of any judgment and/or evidence of a pending case.

(12) Have any payments been made on the debt that is the subject matter of the Claim since the date of the letter of credit, statement, invoice, or other evidence submitted with the Claim?

- Yes
- No

If YES is checked, describe the source and amount of such payments, indicate whether such payments have been created or deducted from the amount claimed, and attach supporting documentation.

(13) Has the Claimant filed a claim in any other jurisdiction with respect to the debt that is the subject matter of the Claim (for example, in the liquidation proceedings conducted by Deposit Insurance Agency of the Republic of Serbia)?

- Yes
- No

If YES is checked, indicate the date and place of filing, status of claim, amount of claim, and enclose a copy of the claim, documents evidencing the claim, and documents evidencing the disposition and status of the claim, including but not limited to, communications with the claims administrator.

(14) Has the Claimant sought in any other way (e.g., by participating in an interpleader proceeding or other civil action of any kind or by asserting claims directly against the Parent Bank) to recover all or any portion of the amount of the debt that is the subject matter of the Claim?

- Yes
- No

If YES is checked, explain in detail, and submit any relevant records and provide the amount sought and/or received.

(15) Does the Claimant assert a legal entitlement to any property of the Parent Bank located in the State of New York (aside from any claims against the Agency)?

Yes

No

If YES is checked, identify the relevant assets and explain.

I declare under the penalty of perjury under the laws of the State of New York that the foregoing is true and correct.

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Signature

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Print Name

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Address

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City, State and Zip Code

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Telephone Number

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E-mail Address

Subscribed and sworn to before me this  
\_\_\_\_ day of \_\_\_\_\_, 2011

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Notary Public

**Declaration Regarding Non-Original Documents**

I hereby declare under the penalty of perjury under the laws of the State of New York that all non-original documents or records annexed to this Proof of Claim are true and correct copies of original documents or records relating to my claim against Beogradska Banka A.D., Beograd New York Agency or Jugobanka A.D., Beograd New York Agency, as the case may be, that are no longer in my custody, possession or control.

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Signature

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Print Name

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Title or Position (if applicable)

Subscribed and sworn to before me this  
\_\_\_\_ day of \_\_\_\_\_, 2011

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Notary Public